

Ref. SH/13/2025
19th July, 2025

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th floor,
Plot No. C/1, G. Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400051

BSE Limited
Market-Operation Dept.,
1st Floor, New Trading Ring,
Rotunda Bldg., P.J. Towers,
Dalal Street, Fort,
Mumbai - 400023.

Sub:- Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Update

Ref:- letter dated 11th March, 2025

This is further to our Intimation dated 11th March, 2025 along with Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The said Intimation was about signing of Memorandum of Understanding (MOU) with Wavin Industries Limited, for acquisition of its Indian Piping (Building and Infrastructure) Business, at an aggregate consideration of US\$ 30 Million plus additional consideration for net working capital on closing date, on a slump sale basis.

In this matter, we would like to state as under:

The Supreme Industries Limited ("hereinafter referred to as "Supreme") has today i.e. on 19th July, 2025, entered into Business Transfer Agreements ("BTA") with Wavin Industries Limited and its two wholly owned subsidiary companies viz: Wavin India Pipes and Fittings Manufacturing Private Limited & Wavin India Holding Pvt. Ltd. (collectively referred as "Wavin"). The acquisition as a going concern basis on a slump sale basis, is likely to be completed by 31st July 2025, subject to fulfilment of terms and conditions precedent provided in respective BTAs as mutually agreed between the parties. The aggregate consideration for entire transaction is about Rs. 310 Crs. Including net working capital (NWC). NWC is subject to final adjustment as on closing date.

The information submitted on 11th March 2025, pursuant to SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 Dated 13th July, 2023 remains same.

This is for your information and appropriate dissemination

Thanking you,

Yours faithfully,
For The Supreme Industries Limited

RAJENDRAKUMAR
JUGALKISHORE SABOO

Digitally signed by RAJENDRAKUMAR
JUGALKISHORE SABOO
Date: 2025.07.19 16:17:38 +05'30'

(R.J. Saboo)
VP (Corporate Affairs) &
Company Secretary

The Supreme Industries Limited

Regd. Office : 612, Raheja Chambers, Nariman Point, Mumbai 400021, INDIA.
CIN : L35920MH1942PLC003554 PAN : AAAC1344F

+91-022-6257 0000 / 6257 0025
sil_narimanpoint@supreme.co.in

